





# FidelityHawaiiCONNECTS

Presents

# STATEWIDE REAL ESTATE TRENDS REPORT Dec YTD 2020 VS Dec YTD 2019





4500

4000

3500

3000

2500

2000

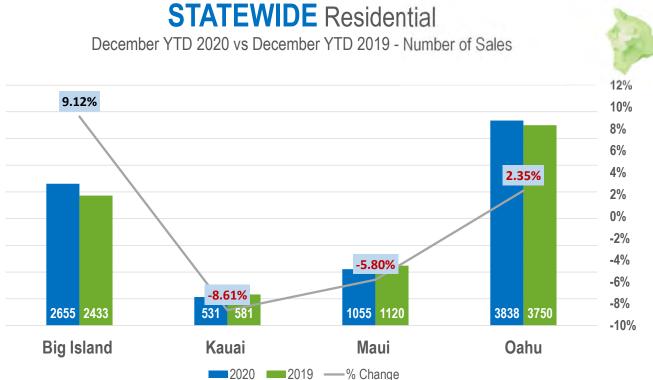
1500

1000

500

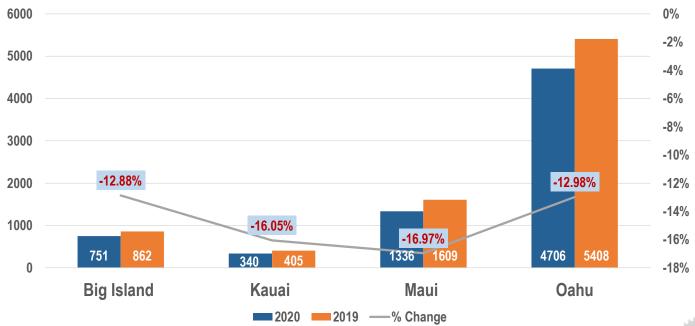
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### DECEMBER 2020 YTD 2020 vs YTD 2019 Number of Sales



### **STATEWIDE** Condos

December YTD 2020 vs December YTD 2019 - Number of Sales

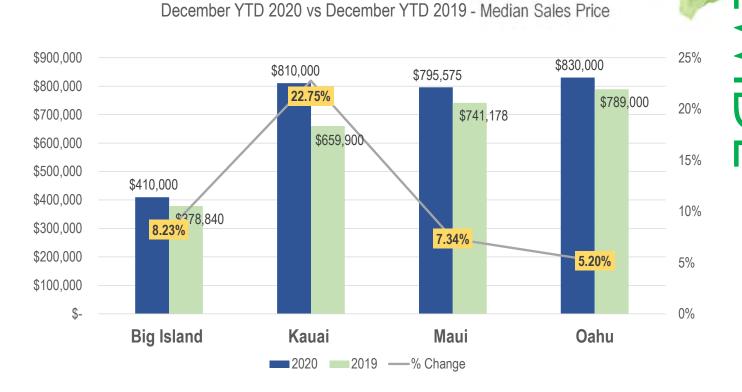




2020 YTD 2019 r of Sales 12% 10% 8% 6% 4% 2% 0% -2%



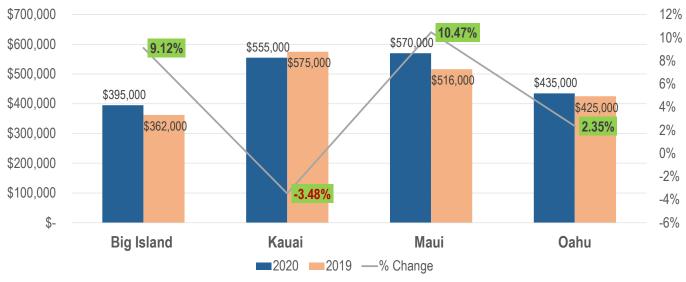
### DECEMBER 2020 YTD 2020 vs YTD 2019 Median Sales Price Residential r YTD 2019 - Median Sales Price \$830,000 \$795,575 \$830,000 \$789,000 20%



**STATEWIDE** Residential

### **STATEWIDE** Condos







**Residential & Condominiums** STATEWIDE OVERALL Residential & Condominiums | Number of Sales December YTD 2020 vs December YTD 2019 8400 4% 2.47% 8200 2% 8000 0% 7800 -2% 7600 -4% 7400 -6% 8284 8079 7200 -8% 7884 7000 -10% 6800 -12% 7133 -13.89% 6600 -14% 6400 -16% Residential Condominiums

Fidelity National Title & ESCROW OF HAWAII DECEMBER 2020

STATEWIDE YTD 2020 vs YTD 2019

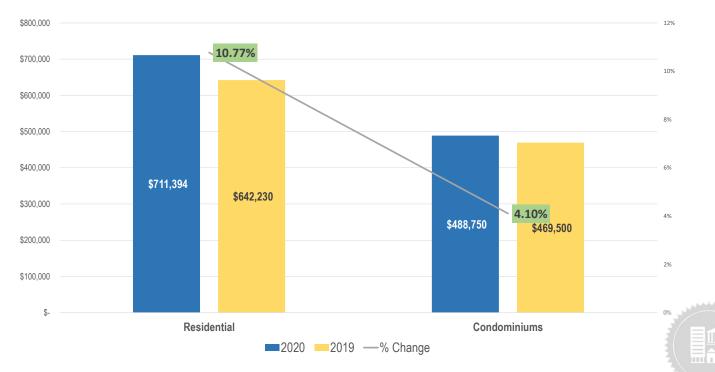
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**FXD** 

**2020 2019** —% Change

### STATEWIDE OVERALL

Residential & Condominiums | Median Sales Price December YTD 2020 vs December YTD 2019



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## DECEMBER 2020 OVERVIEW YTD 2020 vs YTD 2019



	RESIDENTIAL			CONDOMINIUM		
	2020	2019	%	2020	2019	%
# of Sales	1055	1120	-5.80%	1336	1609	-16.97%
Median SP	\$ 795,575	\$ 741,178	7.34%	\$ 570,000	\$516,000	10.47%

\*\*\*2020 Population 168,815

Source: https://worldpopulationreview.com/us-counties/hi/maui-county-population

Notables: While number of sales decreased YTD for both residential and condos, the median sales price has increased. Maui condos has the largest increase in median sales for condos at 10.47%



RESIDENTIAL			_		CONDOMI	
Year	2020	2019	%		2020	201
# of Sales	3838	3750	2.35%		4706	540
Median SP	\$ 830,000	\$ 789,000	5.20%		\$ 435,000	\$425,

	CON	CONDOMINIUM						
%	2020	2019	%					
85%	4706	5408	-12.98%					
20%	\$ 435,000	\$425,000	2.35%					

\*\*\*2020 Population 967,382

Source: https://worldpopulationreview.com/us-counties/hi/honolulu-county-population

Notables: Oahu along with Big Island see an increase YTD for residential sales. Median Sales for both residential and condos increased vs 2019.

# **BIG ISLAND**

	RESIDENTIAL					
Year	2020	2019	%			
# of Sales	2655	2433	9.12%			
Median SP	\$ 41,000	\$ 378,840	8.23%			

CONDOMINIUM						
2020 2019 %						
751	862	-12.88%				
\$ 395,000	\$362,000	9.12%				

\*\*\*2020 Population 203,943

Notables: Big Island along with Oahu are the only islands with an increase in # of sales. Both Median sales price for Residential and Condos have increased vs 2019.



	RESIDENTIAL			CONDOMINIUM			
Year	2020	2019	%	2020	2019	%	
# of Sales	460	540	-14.81%	298	791	-17.45%	
Median SP	\$ 782,500	\$ 655,000	19.47%	\$ 560,000	\$565,000	-0.88%	

\*\*\*2020 Population 72,133

Source: https://worldpopulationreview.com/us-counties/hi/kauai-county-population

Notables: While number of sales decrease for both residential and condos on Kauai. Kauai shows the highest residential increase in median sales price at 19.47% and a slight decrease in median sales price for condos. Note, Kauai is the only island that shows a decrease in median sales price for condos.



### MAUI Residential

**DECEMBER 2020** 

YTD 2020 vs YTD 2019

**Number of Sales** 



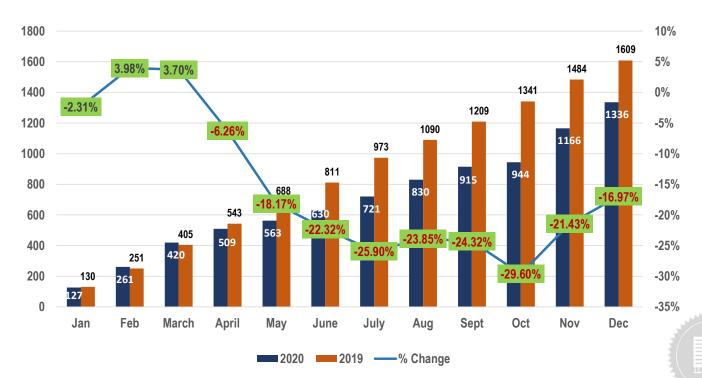
December YTD 2020 vs December YTD 2019 | Number of Sales

Fidelity National Title

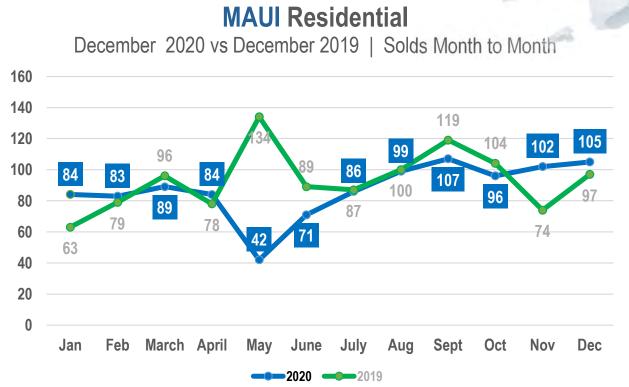
& ESCROW OF HAWAII

### **MAUI** Condos

December YTD 2020 vs December YTD 2019 | Number of Sales



Numb

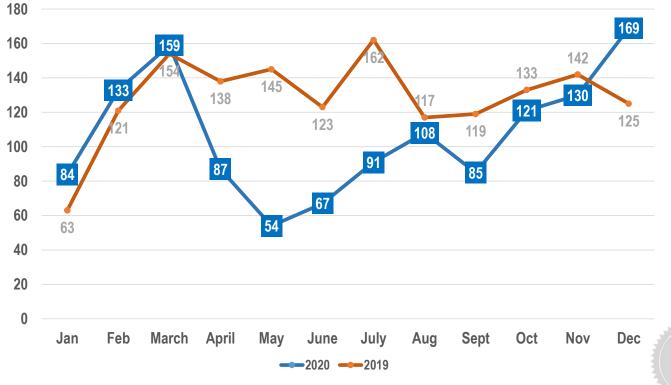


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### **MAUI** Condos

December 2020 vs December 2019 | Solds Month to Month

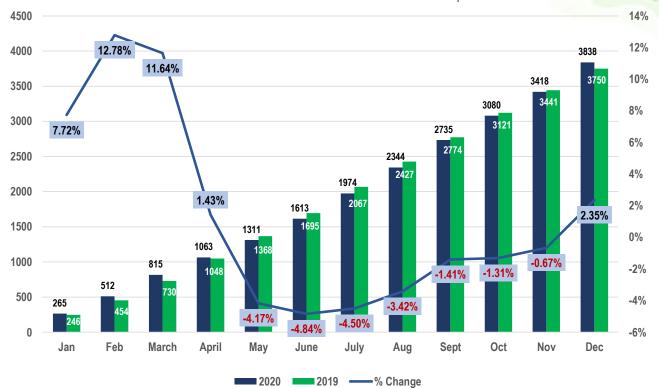




### DECEMBER 2020 YTD 2020 vs YTD 2019 Number of Sales

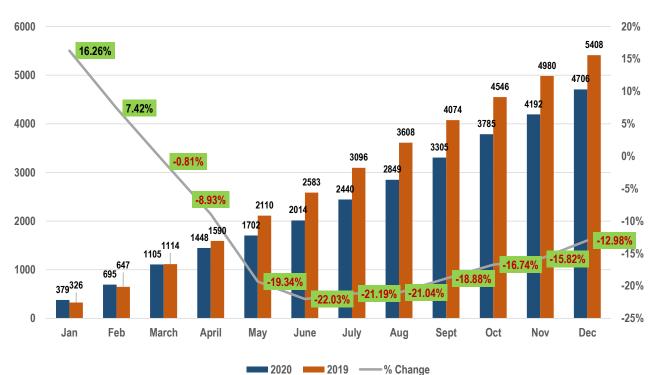
### **OAHU** Residential





### **OAHU** Condos

December YTD 2020 vs December YTD 2019 | Number of Sales





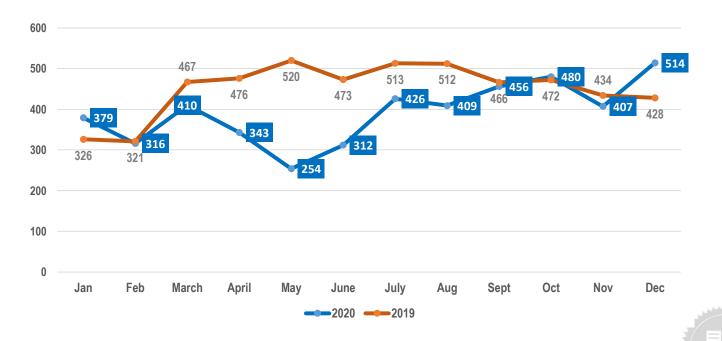
### **OAHU** Residential

December 2020 vs December 2019 | Solds Month to Month



### OAHU Condos

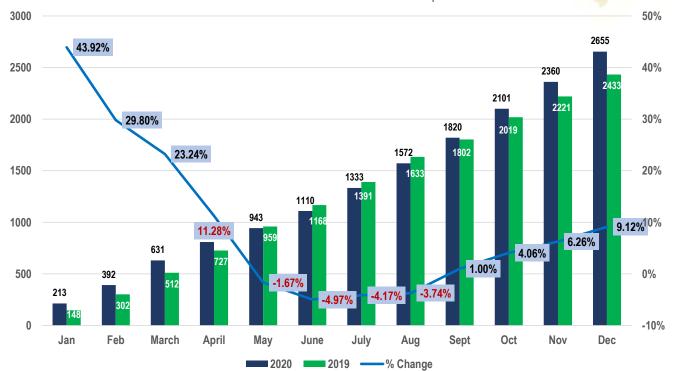
December 2020 vs December 2019 | Solds Month to Month





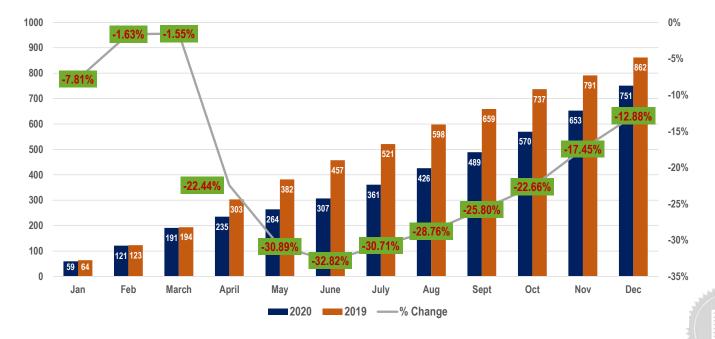
### DECEMBER 2020 YTD 2020 vs YTD 2019 Number of Sales

BIG ISLAND Residential December YTD 2020 vs December YTD 2019 | Number of Sales



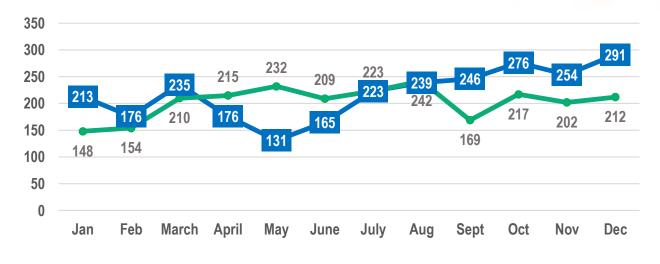
### **BIG ISLAND Condos**

December YTD 2020 vs December YTD 2019 | Number of Sales





BIG ISLAND Residential December 2020 vs December 2019 | Solds Month to Month



•**—**2020 **—**2019

### **BIG ISLAND Condos**

December 2020 vs December 2019 | Solds Month to Month

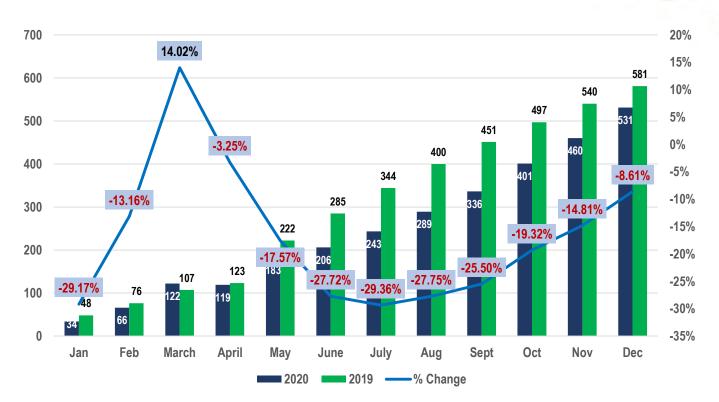




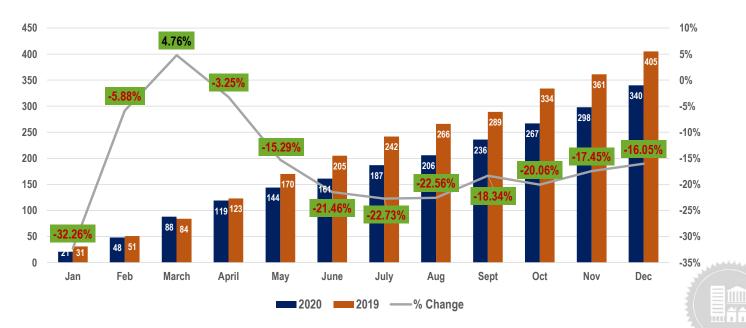
# DECEMBER 2020 YTD 2020 vs YTD 2019 Number of Sales

### **KAUAI** Residential

December YTD 2020 vs December YTD 2019 | Number of Sales

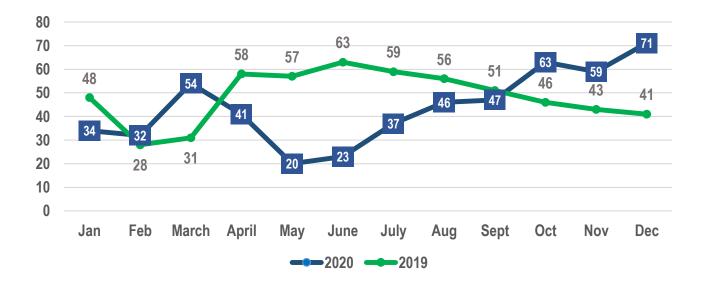


# KAUAI Condos December YTD 2020 vs December YTD 2019 | Number of Sales



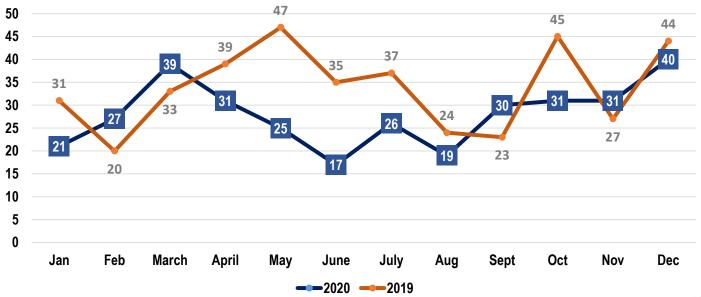


KAUAI Residential December 2020 vs December 2019 | Solds Month to Month



### **KAUAI** Condos

December 2020 vs December 2019 | Solds Month to Month





### Fidelity National Title & ESCROW OF HAWAII



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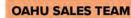
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